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WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**MAJOR AND CONNECTED TRANSACTION IN RELATION TO
ACQUISITION OF PROPERTIES**

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Announcement**”) published by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and Wang On Properties Limited dated 7 February 2018 in relation to, among other things, the Transaction which constitutes a major and connected transaction for the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company has appointed Shinco Capital Limited (a corporation licensed under the Securities and Futures Ordinance (the “**SFO**”) to conduct type 6 (advising on corporate finance) regulated activities as defined under the SFO) as the WYT IFA to advise the WYT IBC and the Independent WYT Shareholders with respect to the Agreement and the transactions contemplated thereunder, and as to voting at the WYT SGM. The letter of advice from the WYT IFA in respect of the above matters will be set out in the circular to be despatched by the Company to its shareholders in due course.

By Order of the WYT Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Mak Yuen Ming, Anita
Company Secretary

Hong Kong, 13 February 2018

* *For identification purpose only*

As at the date of this announcement, the WYT Board comprises Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, as the executive WYT Directors; and Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David, as the independent non-executive WYT Directors.