



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wai Yuen Tong Medicine Holdings Limited

Date Submitted 01/09/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>897</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>60,000,000,000</u>	<u>0.01</u>	<u>600,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>60,000,000,000</u>	<u>0.01</u>	<u>600,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____
		No. of preference shares	Par value ( <i>State currency</i> ) Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____
		No. of other classes of shares	Par value ( <i>State currency</i> ) Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*): 600,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>316,285,722</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>316,285,722</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$23.12 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>23,392</u>
(Note 1)						
2. Exercise price of HK\$8.29 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>28,597</u>
(Note 1)						
3.						
(Note 1)						
			Total A.	(Ordinary shares)	<u>0</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>0</u>	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2.						
( / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3.						
( / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4.						
( / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total B.			(Ordinary shares)	N/A		
			(Preference shares)	N/A		
			(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    )						
2.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    )						
3.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    )						
4.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (    /    /    )						
				Total C. (Ordinary shares)	_____	N/A
				(Preference shares)	_____	N/A
				(Other class)	_____	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. The independent shareholders' approval in relation to the rights issue (the "<b>Rights Issue</b>") on the basis of 3 rights shares for every 1 existing share held on the record date (the "<b>Record Date</b>"), which is currently expected to be 5 September 2016, at the subscription price of HK\$0.43 per rights share has been obtained at the special general meeting held on 26 August 2016. Upon fulfilment of certain other conditions, the Company will issue and allot not less than 948,857,166 rights shares (assuming no exercise of the outstanding share options before the Record Date) and not more than 949,013,133 rights shares (assuming full exercise of the outstanding share options before the Record Date). Details of the Rights Issue are set out in the announcements of the Company dated 8 July 2016, 27 July 2016 and 26 August 2016 and the circular of the Company dated 9 August 2016.</p> <p style="text-align: right;">(    /    /    ) shares (<i>Note 1</i>)</p>		
<p>2.</p> <p style="text-align: right;">(    /    /    ) shares (<i>Note 1</i>)</p>		
<p>3.</p> <p style="text-align: right;">(    /    /    ) shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D.      (Ordinary shares)</p>	<p style="text-align: center;">N/A</p>	
<p style="text-align: right;">(Preference shares)</p>	<p style="text-align: center;">N/A</p>	
<p style="text-align: right;">(Other class)</p>	<p style="text-align: center;">N/A</p>	

## Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HKD	0.43 per rights share	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)	<u>Ordinary</u>  ( / / )  (26/08/2016)	Not less than 948,857,166 shares and not more than 949,013,133 shares  (Remarks)
						0
2.	Open offer	At price : State currency		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	
3.	Placing	At price : State currency		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u>  ( / / )  ( / / )	

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u> Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u> Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( / / ) ( dd / mm / yyyy )	_____
10.	Other (Please specify)      At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : ( dd / mm / yyyy ) SGM approval date: ( / / ) ( dd / mm / yyyy )	_____
Total E.		(Ordinary shares) _____ (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	0 _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

There were 51,989 share options outstanding as at 31 August 2016. Assuming no exercise of the outstanding share options before the Record Date, the minimum number of 948,857,166 rights shares will be issued pursuant to the Rights Issue and assuming full exercise of the outstanding share options on or prior the Record Date, the maximum number of 949,013,133 rights shares will be issued pursuant to the Rights Issue.

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Submitted by: Mak Yuen Ming, Anita

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*