

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>/yyyy)</b> :	31/12/2018		
To: Hong Kong Exchanges and	Clearing L	Limited		
Name of Issuer	Wai Yuen 7	Гоng Medicine H	oldings Limit	ed
Date Submitted	02/01/2019	)		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>897</u>	Description	n :		
	N	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth o	60,000,000,000	0.01	600,000,000
Increase/(decrease)		0		0
Balance at close of the month		50,000,000,000	0.01	600,000,000
(2) Stock code : N/A	Description	n:		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : $N/$	<u>A</u> Descr	ription:		·
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of the	ne month			
3. Other Classes of S	Shares			
Stock code: N/	<u>/A</u> Descr	ription:		
			Par value	
		No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of p	receding month		(State	Authorised share capital (State currency)
Balance at close of particles of particles at close of particles a	receding month		(State	•

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	1,231,642,888	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,231,642,888	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share option scheme	- <b>F</b> · · · · · · ·				No. of new shares of issuer	No. of new shares of issuer which may
including EGM approval						be issued pursuant
date	]	Movement dur	ring the month		month pursuant	thereto as at close of
(dd/mm/yyyy) and class of			8		thereto	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$20.6927 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	18,429
(Note 1)						
2. Exercise price of HK\$7.4197 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	17,238
(Note 1)						
3.						
(Note 1)						
(Note 1)		Te	otal A. (Ordi	nary shares)	0	
		•	`	erence share		
			(1101)	(Other clas	·	
Total funds raised during the	month from	exercise of opt	tions (State curr	`	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
-		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	r Movements in		Cupum			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	Statecurrency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
2.	Open offer	At price :	State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
3.	Placing	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		

### For Main Board and GEM listed issuers

,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u>N/A</u>		
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

#### For Main Board and GEM listed issuers

7	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable ( <i>Note 1</i> )	<u> </u>	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>]</u>	<u> </u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
			SGM approval date: (dd/mm/yyyy)	( /	/ )			
			Total E.		Ordinar eference (Ot	e sh		'A
Tot	tal increase / (decrea	ase) in ordinary shares du	uring the month (i.e. Total of	A to E)	:		(1)	0
							(2)	N/A
Tot	al increase / (decrea	ase) in preference shares	during the month (i.e. Total	of A to	E):		_	N/A
Tot	tal increase / (decrea	ase) in other classes of sh	ares during the month (i.e. T	Total of	A to E)	:		N/A
(Th	iese figures should i	be the same as the releva	nt figures under II above ("I	Moveme	nts in l	ssue		

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.