

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2019		
To: Hong Kong Exchanges and	Clearing L	Limited		
Name of Issuer	Wai Yuen 7	Гоng Medicine H	oldings Limit	ed
Date Submitted	01/02/2019)		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>897</u>	Description	n :		
	N	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth o	60,000,000,000	0.01	600,000,000
Increase/(decrease)		0		0
Balance at close of the month		50,000,000,000	0.01	600,000,000
(2) Stock code : N/A	Description	n:		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : $N/$	<u>A</u> Descr	ription:		·
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding month			
Increase/(decrease)				
Balance at close of the	ne month			
3. Other Classes of	Shares			
Stock code: N/	<u>/A</u> Descr	ription:		
			Par value	
		No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of p	receding month		(State	Authorised share capital (State currency)
Balance at close of particles of particles at close of particles a	receding month		(State	•

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	1,231,642,888	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,231,642,888	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					issued during the	No. of new shares of issuer which may be issued pursuant
date]	Movement dur	ing the month			thereto as at close o
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Exercise price of HK\$7.4197 per share under share option scheme adopted on 18/09/2003						
Ordinary shares	0	0	0	0	0	17,238
(Note 1)						
2						
2.						
(Note 1)						
3.						
(Note 1)						
(Note 1)		Т	otal A. (Ordi	nary shares)	0	
		10	`	erence shares		
			(1101)	(Other class	·	
Total funds raised during the	month from	evercise of ont	ione (State curr	•	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

N/A

N/A

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
-	-	
	-	
(/ /)	†	
shares (Note 1)		
2.		
2	+	
	1	
	_	
	-	
(/ /)		
shares (Note 1)		
3.		
3	-	
	-	
	1	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

	er Movements in Type of Issue		Cupum			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
2.	Open offer	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
3.	Placing	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_

For Main Board and GEM listed issuers

ŗ			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		шстею	Honui
		Class of shares issuable (<i>Note 1</i>) N/A		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy))	
		Class of shares N/A issuable (Note 1)		
10.	Other (Please At price : State currency specify)	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		SGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary (Preference		
			er class) N	
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in other classes of sh	hares during the month (i.e. Total of A to E):		N/A
(Th	hese figures should be the same as the releva	unt figures under II above ("Movements in Is		

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.