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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 NOVEMBER 2019

The Board announces that with the consent of the SGM at which a quorum is present, the voting on the resolution in respect of the Partial Offers was adjourned to a later time and date to be determined and announced by the Company, given supplemental information in relation to the Partial Offers may be provided. The proposed ordinary resolution in respect of the Loan set out in the SGM Notice was duly passed by the Independent Shareholders at the SGM held on 27 November 2019 by way of a poll.

References are made to (a) the announcement dated 26 September 2019 jointly issued by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”), Goal Success Investments Limited (the “**Offeror**”), Wang On Group Limited (“**WOG**”), China Agri-Products Exchange Limited (“**CAP**”) and Easy One Financial Group Limited (“**EOG**”); (b) the circular of the Company dated 11 November 2019 (the “**Circular**”) containing the notice dated 11 November 2019 (the “**SGM Notice**”) convening the special general meeting (the “**SGM**”) held on 27 November 2019; and (c) the announcement dated 26 November 2019 jointly issued by the Company, the Offeror, WOG, CAP and EOG regarding, among other things, the proposed adjournment to the voting on resolution regarding the Partial Offers (the “**Adjournment Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise defined.

Further to the Adjournment Announcement, the Board announces that with the consent of the SGM at which a quorum is present, the voting on the resolution in respect of the Partial Offers was adjourned to a later time and date to be determined and announced by the Company, given supplemental information in relation to the Partial Offers may be provided to Shareholders. The Company will announce details of the adjourned SGM as and when appropriate.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution set out in the SGM Notice in respect of the Loan was duly passed by the Independent Shareholders at the SGM held on 27 November 2019 by way of a poll and the poll results are as follows:

* For identification purpose only

Ordinary resolutions set forth in the SGM Notice		Number of shares (Approximate %)		Total number of shares voted (%)
		For	Against	
1.	To approve the Partial Offers.	N/A	N/A	N/A
2.	To approve the Loan.	34,630,200 (99.90%)	33,780 (0.10%)	34,663,980 (100%)

Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued shares of the Company was 1,231,642,888. As disclosed in the Circular and as at the date of the SGM, WOG and its associates are considered to have a material interest in the Loan which is different from other Shareholders and, therefore, WOG and its associates are required to abstain from voting in favour of the above resolution in relation to the Loan and have done so at the SGM. Accordingly, the total number of shares of the Company entitling the holders thereof to attend and vote on the proposed resolution in relation to the Loan at the SGM was 516,319,948, representing approximately 41.92% of the entire issued share capital of the Company.

Save as disclosed above and in the Circular, there were no shares of the Company entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no Shareholders who stated their intention in the Circular to vote against or to abstain from voting on the above resolution regarding the Loan.

By Order of the Board
**WAI YUEN TONG MEDICINE
HOLDINGS LIMITED**
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Director

Hong Kong, 27 November 2019

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

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