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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

INSIDE INFORMATION

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2021 and the information currently available to the Board, the Group is expected to record a profit attributable to owners of the parent of not less than approximately HK\$10 million for the six months ended 30 September 2021 as compared with a loss attributable to owners of the parent for the six months ended 30 September 2020 of approximately HK\$233.2 million as published in 2020 interim report.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wai Yuen Tong Medicine Holdings Limited (位元堂藥業控股有限公司*) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**” or the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2021 and the information currently available to the Board, the Group is expected to record a profit attributable to owners of the parent of not less than approximately HK\$10 million for the six months ended 30 September 2021 as compared with a loss attributable to owners of the parent for the six months ended 30 September 2020 of approximately HK\$233.2 million as published in 2020 interim report. Such expected profit is mainly attributable to the combined effect of (i) the absence of impairment of the Group’s investment in Easy One Financial Group Limited, a former associate of the Company, of approximately HK\$209.0 million recorded for the six months ended 30 September 2020; and (ii) the increase in the revenue from (a) the production and sale of Chinese and Western pharmaceutical and health food products; and (b) the management and sale of properties in agricultural produce exchange markets in the People’s Republic of China (through the Company’s listed subsidiary, China Agri-Products Exchange Limited) during the six months ended 30 September 2021.

As the Company is still in the course of finalising its results for the six months ended 30 September 2021, the information contained in this announcement is solely based on the preliminary assessment by the Board after reviewing the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2021 which have yet to be finalised. Details of the performance of the Company for the six months ended 30 September 2021 will be disclosed in the interim results announcement of the Company, which is expected to be published on or before end of November 2021 in accordance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Tang Ching Ho
Chairman and Managing Director

Hong Kong, 9 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Ms. Tang Wai Man and Ms. Law Man Yee, Anita, and the independent non-executive directors of the Company are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

* *For identification purpose only*