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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE ADJOURNED SPECIAL GENERAL MEETING HELD ON 31 DECEMBER 2019

The Board announces that with the consent of the Adjourned SGM, at which a quorum is present, the proposed ordinary resolution (with amendment) in respect of the Partial Offers as set out in the ASGM Notice was duly passed by the Shareholders at the Adjourned SGM held on 31 December 2019 by way of a poll.

References are made to (a) the announcements dated 26 September 2019, 26 November 2019, 28 November 2019 and 16 December 2019 jointly issued by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”), Goal Success Investments Limited, Wang On Group Limited, China Agri-Products Exchange Limited and Easy One Financial Group Limited; (b) the announcement dated 27 November 2019 issued by the Company in respect of, among other things, the adjournment to the voting on resolution regarding the Partial Offers; and (c) the circular of the Company dated 11 November 2019 (the “**Original Circular**”); and (d) the supplemental circular of the Company dated 11 December 2019 (the “**Supplemental Circular**”) containing the notice dated 11 December 2019 (the “**ASGM Notice**”) convening the adjourned special general meeting to be held on 31 December 2019 (the “**Adjourned SGM**”). Capitalised terms used herein shall have the same meanings as defined in the Original Circular and the Supplemental Circular unless otherwise defined.

POLL RESULTS OF THE ADJOURNED SGM

The Board is pleased to announce that the proposed Partial Offers Resolution (as amended with the consent of the Adjourned SGM to reflect certain information set out in the Supplemental Circular) set out in the ASGM Notice in respect of the Partial Offers was duly passed by the Shareholders at the Adjourned SGM held on 31 December 2019 by way of a poll and the poll results are as follows:

Partial Offers Resolution proposed at the Adjourned SGM (as amended)		Number of shares (Approximate %)		Total number of shares voted (%)
		For	Against	
1.	To approve the Partial Offers.	782,129,843 (99.99%)	31,852 (0.01%)	782,161,695 (100%)

Note: The full text of the Partial Offers Resolution proposed at the Adjourned SGM is set out in the ASGM Notice (with amendment with the consent of the Adjourned SGM).

* For identification purpose only

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the Adjourned SGM for the purpose of vote-taking.

As at the date of the Adjourned SGM, the total number of issued shares of the Company was 1,231,642,888. Since none of the Shareholders was required to abstain from voting on the above resolution, the total number of shares entitling the Shareholders to attend and vote on the above resolution was 1,231,642,888. There were no shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Original Circular to vote against or to abstain from voting on the above resolution at the Adjourned SGM.

By Order of the Board
**WAI YUEN TONG MEDICINE
HOLDINGS LIMITED**
(位元堂藥業控股有限公司*)
Chan Chun Hong, Thomas
Director

Hong Kong, 31 December 2019

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man and the independent non-executive Directors are Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David.

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