

Monthly Return of Equity Issuer on Movements in Securities

n/yyyy):	30/04/2017		
d Clearing I	Limited		
Wai Yuen T	Гоng Medicine H	oldings Limite	ed
02/05/2017	7		
nare Capital			
_Description	n:		
Ν	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
onth	60,000,000,000	0.01	600,000,000
	0		0
	60,000,000,000	0.01	600,000,000
_Description	n:		
Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
onth			
	Wai Yuen 7 02/05/2017 nare Capital Description Onth Description Description	Mai Yuen Tong Medicine H 02/05/2017 hare Capital Description: No. of ordinary shares onth 60,000,000,000 0 60,000,000,000 Description: No. of ordinary shares	Mai Yuen Tong Medicine Holdings Limited O2/05/2017

Stock code: N/A De	scription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	Authorised share capital (State currency)
Stock code : N/A De	No. of other classes of shares	(State	•

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	1,265,142,888	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,265,142,888	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval	•		,		issued during the	No. of new shares of issuer which may be issued pursuant	
date]	Movement during the month				thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month	
1. Exercise price of HK\$20.6927 per share under share option scheme adopted on 18/09/2003							
Ordinary shares (Note 1)	0	0	0	0	0	21,231	
2. Exercise price of HK\$7.4197 per share under share option scheme adopted on 18/09/2003 Ordinary shares (Note 1)	0	0	0	0	0	26,346	
3. (Note 1)			otal A. (Ordi	nary shares)			
		-	`	erence share			
			(11010	Other clas			
Total funds raised during the	month from	exercise of opt	ions (State curr	`	0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

N/A

N/A

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	r Movements in		Cupum			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	Statecurrency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
2.	Open offer	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
3.	Placing	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		

For Main Board and GEM listed issuers

,	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u>N/A</u>		
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

r	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares	N/	A		
		issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.		dinary sterence stere	shares) N) /A /A
To	tal increase / (decrease) in ordinary shares during	g the month (i.e. Total of	f A to E):		(1)	0
					(2)	N/A
To	tal increase / (decrease) in preference shares duri	ing the month (i.e. Total	of A to E)	:		N/A
To	tal increase / (decrease) in other classes of shares	s during the month (i.e. 7	Total of A	to E):		N/A
(Th	hese figures should be the same as the relevant fi	igures under II above ("I	Movement	s in Issi		

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.