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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 22 JUNE 2022

The Board is pleased to announce that the proposed ordinary resolutions set out in the SGM Notice in respect of the Proposed Guarantee Agreement and the Revolving Loan Facility Agreement of Winning Rich were duly passed by the Independent Shareholders at the SGM held on 22 June 2022 by way of a poll.

References are made to (a) the joint announcement dated 3 May 2022 jointly issued by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and Wang On Group Limited (Stock Code: 1222); and (b) the circular of the Company dated 7 June 2022 (the “**Circular**”) containing the notice dated 7 June 2022 (the “**SGM Notice**”) convening the special general meeting (the “**SGM**”) held on 22 June 2022. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise defined.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolutions set out in the SGM Notice in respect of the Proposed Guarantee Agreement and the Revolving Loan Facility Agreement of Winning Rich were duly passed by the Independent Shareholders at the SGM held on 22 June 2022 by way of a poll and the poll results are as follows:

Ordinary resolutions set forth in the SGM Notice		Number of Shares (Approximate %)		Total number of Shares voted (%)
		For	Against	
1.	<p>(a) To approve, confirm and ratify the Proposed Guarantee Agreement (as defined in the Circular) and the transactions contemplated thereunder and the implementation thereof; and</p> <p>(b) to authorise any one director of the Company (the “Director”) to enter into the Proposed Guarantee Agreement on behalf of the Company and do all such acts and things as the Director in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to and/or complete the Proposed Guarantee Agreement (as defined in the Circular) and the transactions contemplated thereunder.[#]</p>	36,820,000 (99.19%)	300,282 (0.81%)	37,120,282 (100.00%)
2.	<p>(a) To approve, confirm and ratify the Revolving Loan Facility Agreement (as defined in the Circular) of Winning Rich Investments Limited (“Winning Rich”) and the transactions contemplated thereunder and the implementation thereof; and</p> <p>(b) to authorise any Director to do all such acts and things as the Director in his/her sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to and/or complete the Revolving Loan Facility Agreement (as defined in the Circular) of Winning Rich and the transactions contemplated thereunder.[#]</p>	36,820,000 (99.19%)	300,282 (0.81%)	37,120,282 (100.00%)

[#] Note: The full text of the above resolutions proposed at the SGM is set out in the SGM Notice.

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 1,231,642,888. As disclosed in the Circular and as at the date of the SGM, Mr. Tang Ching Ho ("**Mr. Tang**"), an executive Director and a controlling Shareholder, held approximately 20.17% interest in CAP and was therefore considered to have a material interest in the provision of the Proposed Guarantee and the grant of the Revolving Loan Facility by Winning Rich which was different from other Shareholders. As such, Mr. Tang and his associates were required to abstain from voting on the ordinary resolutions nos. 1 and 2 in relation to the provision of the Proposed Guarantee and the grant of the Revolving Loan Facility. Rich Time Strategy Limited, being an associate of Mr. Tang and holding 810,322,940 Shares, representing approximately 65.79% of the total issued Shares, was required to abstain from voting on the ordinary resolutions. The Board confirmed that such person had abstained from voting in respect of such resolutions. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on each of the ordinary resolutions nos. 1 and 2 was 421,319,948, representing approximately 34.21% of the total issued Shares.

Save as disclosed above and in the Circular, there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and none of the Shareholders were entitled to attend and vote only against the ordinary resolutions at the SGM. Ms. Tang Wai Man, an executive Director, and Mr. Li Ka Fai, David, an independent non-executive Director, attended the SGM in person.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Tang Wai Man
Executive Director

Hong Kong, 22 June 2022

As at the date of this announcement, the Board comprises Mr. Tang Ching Ho, Ms. Tang Wai Man and Ms. Law Man Yee, Anita as executive Directors, and Mr. Siu Man Ho, Simon, Mr. Leung Wai Ho, Mr. Cho Wing Mou and Mr. Li Ka Fai, David as independent non-executive Directors.

** For identification purpose only*